

## Topics Covered in the 2014 SIPP Assets Content

Topic	Microdata abbreviation	Level of data	Income questions	Type of ownership (self, joint-spouse, joint-other)
<b>ASSETS*</b>				
<b><i>Retirement Accounts</i></b>				
IRA and KEOGH accounts	IRAKEO	Person		
401k, 403b, 503b, and Thrift Savings Plan accounts	THR401	Person		
<b><i>Interest-Earning Assets</i></b>				
Government securities	GOVS	Person	✓	✓
Interest-earning checking accounts	ICLK	Person	✓	✓
Savings accounts	SAV	Person	✓	✓
Money market accounts or funds	MM	Person	✓	✓
Certificates of deposit	CD	Person	✓	✓
Municipal and corporate bonds	MCBD	Person	✓	✓
Educational savings accounts	ESAV	Household		†
<b><i>Other Income-Generating Assets</i></b>				
Stocks	ST	Person	✓	✓
Mutual funds	MF	Person	✓	✓
Rental property	RP	Person	✓	✓
Annuities	ANN	Person	✓	
Trusts	TR	Person	✓	
<b><i>Other Assets</i></b>				
Regular (non-interest earning) checking accounts	CHK	Person		✓
Other real estate	RE	Person		✓
Businesses owned as a job	BUSJ(1-7)	Person		✓
Businesses owned as an investment only	BUSI(1-3)	Person		✓
Life insurance policies	LIFE	Person		
Primary residence (for non-mobile homes)	PR	Household		†
Primary residence (for mobile homes)	MH	Household		†
Cars, trucks, and vans	VEH	Household		†
Recreational vehicles	RECV	Household		✓
Other financial investments (such as coins, collectibles, jewelry, artwork, mortgages paid to him/her, other loans owed to him/her, and royalties)	OINV	Person	✓	

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<b>LIABILITIES*</b>				
<b><i>Debts Secured by Assets</i></b>				
Primary residence debt (for non-mobile homes)	PR	Household		†
Primary residence debt (for mobile homes)	MH	Household		†
Rental Property Debt	RP	Person		✓
Vehicle debt	VEH	Household		†
Recreational vehicle debt	RECV	Household		†
Debt on businesses owned as a job	BUSJ(1-7)	Person		†
Debt on businesses owned as an investment only	BUSI(1-3)	Person		†
<b><i>Debts Not Secured by an Asset (Unsecured Debt)</i></b>				
Credit card debt and store bills	CC	Person		✓
Student loans and educational-related expenses	EDUC	Person		✓
Other debt (includes medical bills not covered by insurance, loans obtained through a bank or credit union, money owed to private individuals, debt held against mutual funds or stocks)	OT	Person		✓
<b>ADDITIONAL TOPICS</b>				
Rent and mortgage payments	RENTMORT	Household		
Utility payments	UTILS	Household		

\*All reported assets are those held outside of other pooled assets. For example, reported mutual funds are those held outside of retirement accounts.

†Joint ownership can be inferred from the reported list of owners